

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,576.60	211.75	0.87%
BSE Sensex	79,273.33	753.03	0.96%
GIFT Nifty*	24,454.50	-120.50	-0.49%
Dow Jones	49,149.40	-293.18	-0.59%
S&P 500	7,064.01	-45.13	-0.63%
NASDAQ	24,260.00	-144.43	-0.59%
FTSE 100	10,498.10	-110.99	-1.05%
CAC 40	8,235.72	-95.33	-1.14%
DAX	24,270.87	-146.93	-0.60%
Shanghai*	4,087.19	2.11	0.05%
Nikkei 225*	59,654.00	304.86	0.51%
Hang Seng*	26,134.50	-352.99	-1.33%

\*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	89.29	-0.38	-0.42%
Oil (Brent)	98.29	-0.19	-0.19%
Gold	4,775.10	55.50	1.18%
Silver	77.88	1.39	1.81%
Copper	13,200.25	37.25	0.28%
Cotton	0.79	0.01	0.70%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.00	-0.08%
USD/INR	93.14	0.21	0.22%
GBP/INR	125.76	0.02	0.01%
EUR/INR	109.54	-0.05	-0.04%
DXY Index	98.34	0.29	0.00%

VIX	Value	Change (Pts)	Change (%)
India	17.53	-1.26	-6.71%
S&P 500	19.50	0.63	3.34%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.89	0.000
US 10-Year Yield	4.29	-0.002

## Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 221 points higher at 24,576 on Tuesday.

## BEML

The company has secured an order from Ministry of Defence for supply of Trawl Assemblies with contract value of Rs. 590 crores approximately.

## City Union Bank

The bank has expanded its network by opening two new branches in Rajasthan and Gujarat, taking its total branch count to 973.

## Clean Max Enviro Energy Solutions

The company has announced supply of renewable power through hybrid wind-solar projects (~30 MW combined capacity) to Shell India's LNG terminal at Hazira and technology centre in Bengaluru.

## OneSource Specialty Pharma

The company has announced its partner has secured tentative U.S. FDA ANDA approval for generic version of Ozempic® (Semaglutide Injection), with OneSource acting as CDMO partner.

## PNC Infratech

The company has emerged as L1 bidder for 2 HAM based National Highway Projects with aggregate BPC of Rs. 3483.00 crores.

## Prestige Estates Projects

The company has announced that Prestige Golden Grove project achieved sales of over 1,700 units with total sales value exceeding ₹2,500 crore within two weeks of launch.

## Saatvik Green Energy

The company has received and accepted order aggregating to INR 71.25 Crores for supply of Solar PV Modules by its material subsidiary.

## Shakti Pumps

The company invested ₹10 crore in wholly owned subsidiary Shakti EV Mobility via 1 crore equity shares taking total investment to ₹65 crore.

## Stanley Lifestyles

The company launched three stores in Bengaluru including two Sofas and More outlets and one Hilker India store with total retail area of 28,000 sq ft.

## The Indian Hotels Company

The company has completed acquisition of 51% share capital in Brij Hospital Private Limited for total investment of up to ₹222 crores.

## Transrail Lighting

The company has informed total installed capacity increased from 84,000 MTPA to 1,72,400 MTPA, with greenfield expansion completed and commercial production commenced.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

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